

NOTICE IS HEREBY GIVEN that the annual general meeting of Forbidden Technologies plc will be held at Tuition House, 27-37 St George's Road, Wimbledon, London SW19 4EU on 29 June 2010 at 11.00 am for the following purposes:

As ordinary business

1. To receive the report of the directors and the audited accounts of the Company for the financial year ended 31 December 2009.
2. To re-elect Phil Madden who retires by rotation pursuant to Article 118 of the Company's Articles of Association and who, being eligible, offers himself for re-election, as a director.
3. To re-appoint KingstonSmith LLP as auditors of the Company and to authorise the directors to fix their remuneration.
4. To authorise the Directors pursuant to section 551 of the Companies Act 2006 (the "Act") to exercise all powers of the Company to allot relevant securities (within the meaning of that section) up to an aggregate nominal amount of £363,380, such authority to expire 5 years from the passing of this resolution, save that the Company may before such expiry make an offer or agreement which would or might require relevant securities to be allotted after such expiry and the Directors may allot relevant securities in pursuance of such offer or agreement as if the power conferred hereby had not expired.

As special business

5. To consider and, if thought fit, pass the following resolution as a Special Resolution:

THAT the directors be and they are hereby empowered, pursuant to Section 570 of the Companies Act 2006 (the "Act"), to allot equity securities (within the meaning of Section 560 of the Act) pursuant to the authority given in accordance with Section 551 of the Act by ordinary resolution 4 above, as if Section 561 of the Act did not apply to such allotment, provided that this power shall be limited to:

- (a) the allotment of ordinary shares of 0.8p each in the capital of the Company pursuant to the following share option schemes of the Company:
 - (i) the Approved Share Option Scheme adopted by the Company on 13 January 2000;
 - (ii) the Unapproved Share Option Scheme adopted by the Company on 13 January 2000 (as amended by resolution of the Board dated 25 January 2000),up to a maximum of 10% of the issued share capital of the Company from time to time;
- (b) the allotment and issue of ordinary shares of 0.8p each in the capital of the Company up to a nominal value of £100,000 pursuant to any exercise by VJ Steel of his debt conversion rights in accordance with a loan agreement dated 5 June 2007 between SB Streater (1), VJ Steel (2) and the Company (3);
- (c) the allotment and issue of ordinary shares of 0.8p each in the capital of the Company pursuant to any further exercise of the subscription option granted by the Company to SF t1ps Smaller Companies Growth Fund on 27 July 2009 prior to its expiry; and
- (d) the allotment otherwise than pursuant to sub-paragraphs (a), (b) and (c) above of equity securities up to an aggregate nominal value of £63,662 (representing 10% of the Company's issued share capital as at the date of this Notice),

and shall expire at the conclusion of the next annual general meeting of the Company in 2011, except that the Company may before such expiry make an offer or agreement which would or might require equity securities to be allotted after such expiry and the directors may allot equity securities in pursuance of such offer or agreement as if the power conferred hereby had not expired.

By order of the Board

MC Kay
Secretary
1 June 2010

Registered office:
Tuition House
27-37 St George's Road
Wimbledon
London SW19 4DP

Notes:

1. A member entitled to attend and vote at the meeting may appoint one or more proxies to attend and (on a poll) vote instead of him. A proxy need not be a member of the Company. Appointment of a proxy will not preclude a member from attending and voting in person if he so wishes.
2. A proxy form is enclosed. To be effective, the proxy form and the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority must be deposited at the Company's registered office not less than 24 hours before the time fixed for the meeting or, in the case of a poll, not less than 24 hours before the time of taking of the poll.
3. Pursuant to Regulation 41 of the Uncertificated Securities Regulations 2001, only holders of shares in the capital of the Company who are registered in the Register of Members at 6:00 pm on 25 June 2010 (or 6:00 pm on the date being two days before any adjourned meeting) are entitled to vote at the meeting (or any adjourned meeting). Changes to entries on the Register of Members after such times shall be disregarded in determining the rights of any person to attend and vote at the meeting.
4. The Register of directors' interests in the shares of the Company and copies of the service agreements between the Company and its directors will be available for inspection at the registered office of the Company during usual business hours on any weekday (Saturdays and public holidays excluded) and also on the date and at the place of the meeting from 10:00 am until the conclusion of the meeting.
5. The issued share capital of the Company as at 1 June 2010 was 79,577,500 ordinary shares of 0.8p each, carrying one vote each. The Company holds no treasury shares, therefore the total number of voting rights in the Company on 1 June 2010 was 79,577,500.